O/C H/D

SHREE PRECOATED STEELS LTD.

CIN: L70109MH2007PLC174200
Regd. Office : Rehman Building, 2nd Flr. Mezzanine, 24 Veer Nariman Road, Fort, Mumbai - 400 001 • Tel. +91-22-22841777 • Fax : + 91-22-26325902
Email : investors.spsl@ajmera.com • Website : www.spsl.com

AJMERA

1158/6

Ref : SEC/SPSL/BSE/2015-2016
Date: 23rd July, 2015

BSE LTD.
INWARD SECTION
24 JUL 2015
CONTENTS NOT VERIFIED
SIGN.....

The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Scrip Code : 533110

Dear Sir,

Re.: Outcome of the Board Meeting held today.

We hereby inform you that at the Meeting of Board of Directors of our Company held on today i.e. 23rd July, 2015, has, inter alia considered and approved the following:

1. Approval of the Unaudited financial results for the first quarter ended on 30th June, 2015:

The Board of Directors have approved and adopted Unaudited financial results for the first quarter ended 30th June, 2015 and limited review report thereon.

2. Fixation of Day, Date, Venue and Time of 7th Annual General Meeting:

The Board of Directors of the Company has scheduled the 7th Annual General Meeting on Friday, 25th September, 2015 at "Activity Hall, Juhu Vile Parle Gymkhana Club, Vile Parle (West), Mumbai.

3. Fixation of Book closure date:

The Register of members and Share Transfer Books of the company will remain closed from Saturday, 19th September, 2015 to Friday, 25th September, 2015 (both days inclusive) for the forthcoming 7th Annual General Meeting of the Company.

4. Fixation of E Voting Dates:

(a) The Board fixed 18th September , 2015 as the Cut-Off date (Record Date) for the purpose of offering E-voting facility to the shareholders holding shares either physical form or in dematerialized form, who will be entitled to cast their votes electronically for the business to be transacted at the 7th Annual General Meeting.

SHREE PRECOATED STEELS LTD.

CIN: L70109MH2007PLC174206

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(b) The dates for commencement and closure of the e-voting period are as follows:-

- Commencement Date: 22nd September, 2015 (9-00 A.M. onwards)
- Closure of E-voting date: 24th September, 2015 (5-00 P.M.)

We enclose the duly signed copy of the Unaudited Financial Results for first quarter ended 30th June, 2015 and limited review report thereon for your information.

Kindly take the same on record and acknowledge the receipt.

Yours truly,

For SHREE PRECOATED STEELS LIMITED

NITIKA SINGH
COMPLIANCE OFFICER

SHREE PRECOATED STEELS LIMITED

CIN: L70109MH2007PLC174206

Regd. Off. : Rehman Building, 2nd Floor Mezzanine,24 Veer Nariman Road,Fort,Mumbai - 400 001

UNAUDITED FINANCIAL RESULTS FOR THE FIRST QUARTER ENDED 30TH JUNE 2015.

Part I

(Rs. In lacs)

Sr. No.	Particulars	Standalone Results			
		Quarter Ended			Year Ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		UnAudited	Audited	UnAudited	Audited
1	**Income From Operations**				
	a] Net Sales / Income from operations(Net of excise duty)	492	211	1,638	2,612
	b] Other Operating Income	-	-	-	-
	c) Increase in Inventories				93
	Total Income From Operations (Net)	492	211	1,638	2,705
2	**Expenses:**				
	a) Cost of materials consumed	-	-	-	-
	b)Purchases of stock in trade	-	-	-	308
	c] Changes in inventories of finished goods,work in progree and stock in trade	42	-	109	-
	d] Construction & other Expenses	336	154	1,138	1,750
	e] Employees benefit exp	16	22	12	63
	f] Depreciation and amortisation exp	-	2	-	4
	g) Other Expenses	5	3	9	36
	Total Expenses	399	181	1,268	2,161
3	**Profit from operations before other income, finance costs and exceptional items (1-2)**	93	30	370	544
4	Other Income	-	-	-	-
5	**Profit from ordinary activities before finance costs and exceptional items (3 ± 4)**	93	30	370	544
6	**Finance Costs**	2	1	-	1
7	**Profit from ordinary activities after finance costs but before tax and exceptional item (5 -6)**	91	29	370	543
8	**Exceptional items**	-	650	-	650
9	**Net Profit from ordinary activities before tax (7+8)**	91	679	370	1,193
10	**Tax Expense**	-	-	-	-
11	**Net Profit for the period (9-10)**	91	679	370	1,193
12	**Paid up Equity Share Capital (Face value of Rs.10/- each)**	8,280	8,280	8,280	8,280
13	**Reserve excluding Revaluation Reserves**	(6,949)	(7,040)	(7,863)	(7,040)
14	**EPS (Before extraordinary items)(of Rs.10/- each)**	0.11	0.04	0.45	0.66
	(a)Basic	-	-	-	-
	(b)Diluted	-	-	-	-
	EPS (after extraordinary items)(of Rs.10/- each)				
	(a)Basic	-	-	-	-
	(b)Diluted	-	-	-	-

Part II

		30.06.2015	31.03.2015	30.06.2014	31.03.2015
A)	PARTICULARS OF SHARE HOLDING				
	PUBLIC SHAREHOLDING				
a)	Number of Shares	30,725,774	30,725,774	30,725,774	30,725,774
b)	Percentage of Shareholding	37.11%	37.11%	37.11%	37.11%
B)	PROMOTERS & PROMOTERS GROUP SHAREHOLDING				
a)	Pledged/Encumbered				
i)	No. of Shares	700,000	700,000	700,000	700,000
ii)	Percentage of shares as a % of the total shareholding of the Promoters & the Promoter Group	1.34%	1.34%	1.34%	1.34%
iii)	Percentage of shares as a % of the total share capital of the Company	0.85%	0.85%	0.85%	0.85%
b)	Non-encumbered				
i)	No. of Shares	51,372,268	51,372,268	51,372,268	51,372,268
ii)	Percentage of shares as a % of the total shareholding of the Promoters & the Promoter Group	98.66%	98.66%	98.66%	98.66%
iii)	Percentage of shares as a % of the total share capital of the Company	62.04%	62.04%	62.04%	62.04%
C	Investors Complaints				
	Pending at the beginning of the quarter	0			
	Received During the Quarter	2			
	Disposed during the Quarter	1			
	Remaining Unresolved at the end of the Quarter(since resolved)	1			

Notes:

1 The above results were reviewed by Audit Committee and have been taken on record by the Board of Directors of the Company at its Meeting held on 23rd July 2015 alongwith Limited Review given by the Statutory Auditors .

2 Figures for the previous period have been regrouped/ re-arranged wherever necessary .

3 The previous period figures have been regrouped/ re-arranged wherever necessary to make them comparable with those of the current

4 The results will be available on company's website www.spsl.com

5 In view of Circular No.18/2011 dated 29.4.2011 of Ministry of Corporate Affairs (MCA) , all shareholders are requested to provide /update their E-mail address(es) with the Company and with the concerned depository(ies) for sending of Notices and Annual Report(s), to support the go green initiative of the Company.

For Shree Precoated Steels Ltd.

Sanjay C.Ajmera
Managing Director

Place: Mumbai
Date: 23rd July, 2015

V. PAREKH & ASSOCIATES
CHARTERED ACCOUNTANTS
37, HAMAM STREET, 2nd FLOOR, FORT, MUMBAI - 400 001: ✆ : 2265 02 64 ● 2265 35 55 ● 2266 62 19 FAX : 2265 43 70 E-Mail : mail@vparekh.com

The Board of Directors,
Shree Precoated Steels Limited
Mumbai.

We have reviewed the accompanying statement of unaudited financial results of **SHREE PRECOATED STEELS LIMITED** for the quarter ended 30th June, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR AND ON BEHALF OF
V. PAREKH & ASSOCIATES
CHARTERED ACCOUNTANTS

V. PAREKH & ASSOCIATES MUMBAI-1 Chartered Accountants

RASESH V. PAREKH PARTNER
MEMBERSHIP NO. 38615
FIRM REGN. NO. 107488W

MUMBAI,
DATED: 22ND JULY, 2015